

**BROCHURE SUPPLEMENT**  
**ITEM 1: COVER SHEET**

**Marshall L. White**  
**Goldberg Advisers, LLC**  
also doing business as  
**Capital Trust Advisors**

323 Magnolia Avenue  
Piedmont, CA 94610  
(415) 528-9484

March 12, 2022

This Brochure Supplement provides information about Marshall L. White that supplements the Goldberg Advisers, LLC Brochure. You should have received a copy of that Brochure. Please contact John Goldberg, Managing Member at (415) 399-9100 or [john@capitaltrustadvisors.com](mailto:john@capitaltrustadvisors.com) if you did not receive Goldberg Advisers, LLC's Brochure or if you have any questions about the content of this supplement.

Additional information about Marshall L. White is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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**ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

Marshall L. White was born in 1939.

**Educational Background**

<u>School Name</u>	<u>Degree</u>	<u>Year</u>	<u>Major(s)</u>
Shasta Junior College	AA	1959	Biology
Humboldt State University	BS	1961	Wildlife ecology
Humboldt State University	MS	1963	Wildlife ecology
Pardue University	Ph.D.	1967	Vertebrate Ecology

## Employment Background

Employment Dates: 1/2021 – Present  
Firm Name: Capital Trust Advisors  
Type of Business: Investment Advisor  
Job Title & Duties: Investment Adviser Representative

Employment Dates: 3/1995 – 12/2020  
Firm Name: Marshall White Investment Advisor  
Type of Business: Investment Advisor  
Job Title & Duties: Sole Proprietor

## Professional Designations

Certified Financial Planner (CFP®) - 1998

The CFP designation is issued by the Certified Financial Planner Board of Standards, Inc. In order to receive a CFP designation, the candidate must have a bachelor's degree or higher from an accredited college or university and have 3 years of full-time personal financial planning experience. In addition, the candidate must complete a CFP board-registered program or hold one of the following: CPA, ChFC, Chartered Life Underwriter (CLU), CFA, Ph.D. in business or economics, Doctor of Business Administration or attorney's license. Once the designation is earned, the CFP must complete 30 hours of continuing education every 2 years.

## ITEM 3: DISCIPLINARY INFORMATION

Registered investment advisors are required to disclose any material facts regarding any legal or disciplinary actions that would be material to your evaluation of each investment advisor representative providing investment advice to you. There is no information of this type to report.

## ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Marshall is not involved in any other business activities.

## ITEM 5: ADDITIONAL COMPENSATION

Mr. Marshall does not receive any economic benefit from any non-client for providing advisory services.

## ITEM 6: SUPERVISION

John Goldberg, Managing Member, is responsible for the supervision of Mr. Marshall. His telephone number is (415) 399-9100.